

Your Quick-Start Guide

GET THE MOST OUT OF YOUR MEMBERSHIP



MEMBERSHIP INFORMATION

Once you have signed up for a LegalShield legal plan, you will receive your membership information by email. You will receive an email with your membership number and a membership card you can print out.

- Now you can call your law firm for consultation on an unlimited amount of personal legal matters.
- If you do not provide us with an email address or you enrolled in the CLDP or Spanish plans, you will receive your membership information by mail.

GO TO [HTTPS://ACCOUNTS.LEGALSHIELD.COM](https://accounts.legalshield.com)

Use your membership number, last four digits of your SSN and your date of birth to set up your account. You'll need to do this before downloading the free apps.

- This becomes your portal to access even more benefits.
- Access information about your law firm, FAQs, videos, free forms, and more!

DOWNLOAD THE APPS

After you have created your account, get your free LegalShield and Forms by LegalShield apps for Android or iPhone! You can connect with your provider firm at the touch of a button.

- After setting up your member account at <https://accounts.legalshield.com>, search for the LegalShield and Forms by LegalShield apps in the App Store or Google Play.

Your Lawfirm Information:
O'Koon Hintermeister
www.okoonlaw.com
800.322.2637 t/f 502.581.9953 direct

COMPLETE YOUR WILL QUESTIONNAIRE

While it may feel daunting, creating a Will doesn't have to be a difficult task. Preparing it is included at no additional cost as part of your LegalShield Membership!

- Log in to the LegalShield app and tap "Easy to complete Will and other questionnaires" to view the digital questionnaires available in the app. Then choose "Estate Planning" to complete your questionnaire online and submit it straight to your law firm.
- You can also download a PDF of your Will questionnaire at <https://accounts.legalshield.com>. Click on the "Resources" tab, then "Member Forms."

SAVE WITH EXCLUSIVE MEMBERPerks

Hundreds of vendors offer thousands in discounts available only to you as a LegalShield Member. In many cases, you can save the cost of your membership – and beyond!

- Go to <https://accounts.legalshield.com>, click on the "Resources" tab, then "MEMBERPerks."
- Follow the instructions to set up your MEMBERPerks.



MEMBERPerks

Need help?

If you have questions about your membership, contact Member Services by email at MemberServices@legalshield.com, by using the LegalShield mobile app, or by phone at 1-800-654-7757.

Will preparation is not included in all plans. See a plan contract for specific state of residence for complete terms, coverage, amounts, conditions and exclusions.

FOR MORE INFORMATION,
CONTACT YOUR
INDEPENDENT ASSOCIATE:

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